

THE LAW OFFICE OF HEATHER L. GOMES, LLC

8737 Colesville Road Suite 308

Silver Spring, Maryland 20910

Telephone: (301) 273-8045

Fax: (301) 298-1409

Email: heather@hgomeslaw.com

INITIAL MEETING QUESTIONNAIRE

Personal

Name: _____ Spouse Name: _____

Address: _____

Email address: _____

Phone: (H): _____ (Cell): _____ (Work): _____

May we contact you at all of the above numbers? Yes No If no, indicate which not to call: _____

SSN: _____ Spouse SSN: _____

DOB: _____ Spouse DOB: _____

Marital Status: _____ Dependents: Yes No If yes, how many living with you? _____

Residence

Own ___ Rent ___ Monthly payment \$ _____ If not current, how many months behind? _____

Are you facing a foreclosure? _____ If yes, is there a sale date? _____ Sale date ___/___/___

Do you own any other properties? _____ If yes, how many? _____

Is the mortgage (note) solely in your name? _____ If not, who else is on the note? _____

Is the deed in your name only? _____ If not, who else is on the deed? _____

Debts

Type	Amount Owed	Type	Amount Owed
Credit cards	\$ _____	Student loans	\$ _____
Medical bills	\$ _____	Taxes	\$ _____ year(s) _____
Vehicle loan	\$ _____	Domestic support	\$ _____

Other _____

Do you have any pending lawsuits? Yes ___ No ___ If yes, describe _____

Are your wages currently being garnished or your bank account attached? Yes ___ No ___

Assets (check KBB.com for car values)

Bank accounts: \$ _____ IRA/Pension/401(k)/Retirement \$ _____

Car: Year ___ Make ___ Model ___ Mileage ___ Value \$ ___ I owe \$ _____

2nd car: Year ___ Make ___ Model ___ Mileage ___ Value \$ ___ I owe \$ _____

Other property of value (describe and state fair market value): _____

Income

Your monthly gross income: \$ _____ Spouse's monthly gross income: \$ _____

Your net income (after taxes & deductions): \$ _____ Spouse's net income: \$ _____

Occupation: _____ Spouse's occupation: _____

How did you hear about us? _____

Monthly Expenses

Rent/Mortgage	\$
Second mortgage	\$
Property taxes & insurance (if paid separately)	\$
Condo/homeowner association fee	\$
Gas & Electric/Heat	\$
Water & sewer	\$
Home maintenance & repair	\$
Phone, internet & cable	\$
Food and housekeeping supplies	\$
Car payment 1	\$
Car payment 2	\$
Auto insurance	\$
Life insurance	\$
Health insurance (if not deducted from wages)	\$
Alimony/child support	\$
Childcare and children's education costs	\$
Clothing, laundry and dry cleaning	\$
Personal care products and services	\$
Medical and dental expenses	\$
Transportation (gas, maintenance, bus/train fare)	\$
Entertainment, clubs, recreation	\$
Charitable contributions	\$
Other	\$
TOTAL	\$

ACKNOWLEDGMENT

AN INITIAL CONSULTATION IS NOT AN AGREEMENT BY YOU OR THE ATTORNEY FOR REPRESENTATION. THIS CONSULTATION IS TO PROVIDE GENERAL INFORMATION CONCERNING BANKRUPTCY LAW. THE LAW OFFICE OF HEATHER L. GOMES, LLC IS NOT ACTING AS YOUR ATTORNEY UNTIL A WRITTEN FEE AGREEMENT IS ENTERED INTO WITH YOU.

TODAY'S DATE _____ SIGNATURE _____